

AQUACO FARMS

Aquaco Farms is designed to be one of the largest saltwater grow-out facilities in Florida and will provide a sustainable, highly sought after commodity in the seafood industry. An industry where consumers are demanding a change in the way seafood is sourced and purchased today.

The premise of offering locally-raised Florida Pompano that is delivered within 24-36 hours after harvest and never frozen has been well received among future clients. This high margin fish has only been limited on menus due to the challenge of meeting demand from wild stock. In 2013 there were 500,000 lbs caught in Florida and sold by commercial fishermen. This is compared to the 1,200,000+ pounds a year to be produced @ Aquaco Farms. With the advent of US domestic-based aquaculture, we can now farm the Pompano in large tanks and eliminate the variables that lead to the limited wild harvest while maintaining the quality, taste and high value of the species.

Aquaculture is an industry lead primarily by research in academia here in the US. It is one of the few areas that has seen a large lag in the science/biology and the commercialization of such work. Aquaco Farms has the financial and operational knowhow to change this paradigm. The team consists of the best talent in the field of aquaculture, biology and engineering as well as the proven leadership to manage successful operations.



Joe Cardenas
Founder & CEO



Dr. Nick Brown
Chief Biologist



Toby Overdorf
Environmental Engineer



Paul Hundley
Site Engineer /Design

With a location that is proximate to our target market, we will have a central distribution point and minimal transportation costs. On site will be our administrative offices, grow-out / juvenile centers, hatchery, procession plant and distribution center. At full production we will be harvesting 20,000+ lbs a week and have a just-in-time method of production and stock management. The early net margins of 41% increases with efficiencies gained in genetic breeding programs as well as secondary sources of revenue such fish waste, wetland mitigation plants (mangroves) and eventual outsourcing of processing plant and hatchery services that could bring an additional 25% or more in revenue.



While our facility is designed to raise a number of salt water species, we selected the Florida Pompano due to a number of favorable factors:

Fast growth (egg to harvest in 8 months, high market price in comparison to other farmed species, ability to thrive at high tank density, existence of established hatchery process, market size of 1.25 lbs is ideal for shipping and packaging, processing Pompano is minimal with most distributors preferring whole fish in addition to the lack of current competition in the market.

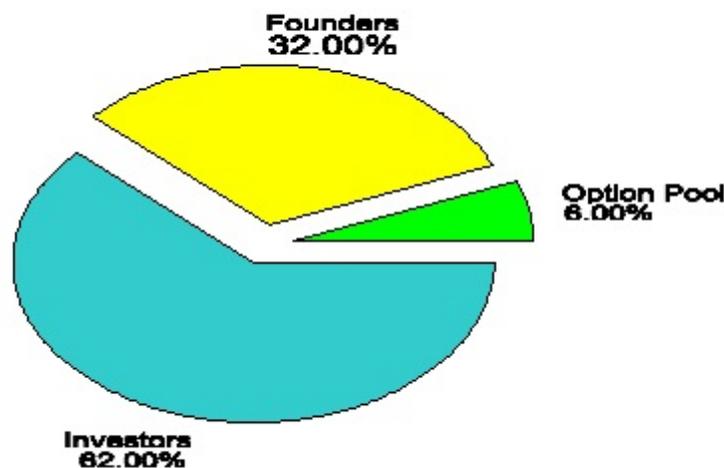
Aquaco Farms presents an opportunity to invest in a stable industry such as agriculture with a focus on the only protein source that has the ability to meet the pace of demand through expansion. Not the case for cattle, row crops or other livestock due to land availability in the US.



The up-front capital and resources behind the Company have positioned Aquaco Farms to move forward with scalable operations. The next phase will be funded via a Series A round of private capital that is comprised of preferred shares in the Company. This \$4mm raise funds the capex portion of the build which includes land, infrastructure, buildings, FF&E and working capital for the first 18 months of the project.

The return on investment will come via a 12% preferred dividend for Series A share holders. That interest will be returned via profit distributions with an 80%-20% biased towards Series A vs common shares. Once the interest from deferred dividend interest has been fully paid, all shares earn pro-rata distributions based on equity position in the company. The distributions will begin in the 3rd year of production as the farm reaches full tank (grow-out) capacity.

Equity % post Series A



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